

PT PANIN SEKURITAS Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
30 SEPTEMBER 2019

(Expressed in Rupiah, unless otherwise stated)

	September 30, 2019 Unaudited	December 31, 2018 Audited
ASSETS		
Cash and cash equivalents	20,254,155,823	10,371,908,412
Deposit at Clearing and Guarantee Institution	10,392,209,589	9,893,027,841
Receivable from Clearing and Guarantee Institution	113,060,671,800	163,129,670,600
Receivable from customers	487,017,949,299	671,269,628,383
Receivable from investment manager	16,343,993,018	17,049,810,236
Marketable securities	938,596,802,843	918,864,123,286
Receivables from reserve repo - net	548,704,429,643	410,936,835,700
Claim for tax refunds	2,718,365,856	8,865,087,466
Prepayments	5,760,758,099	4,289,998,744
Accrued income	64,657,005	31,204,272
Other receivables	1,600,112,236	999,903,158
Investment in shares	495,000,000	495,000,000
Property and Equipments - net of accumulated depreciation amounted to (Sep 2019 : Rp 37,874,962,621) (Dec 2018 : Rp 32,891,347,086)	33,617,367,124	36,847,271,681
Asset from tax amnesty	387,825,000	387,825,000
Deffered tax assets	3,513,861,644	3,661,625,299
Other assets	4,696,043,611	5,030,146,108
TOTAL ASSETS	<u><u>2,187,224,202,590</u></u>	<u><u>2,262,123,066,186</u></u>

**PT PANIN SEKURITAS Tbk AND SUBSIDIARIES
 CONSOLIDATED STATEMENT OF FINANCIAL POSITION**
30 SEPTEMBER 2019

(Expressed in Rupiah, unless otherwise stated)

	September 30, 2019 Unaudited	December 31, 2018 Audited
LIABILITIES		
Bank loans	435,000,000,000	244,000,000,000
Payable to Clearing and Guarantee Institution	134,890,474,500	126,277,389,400
Payable to customers	243,827,678,649	566,099,850,840
Payables to investment manager	3,507,063,705	2,743,584,542
Accruals	5,284,711,015	5,256,868,761
Taxes payable	7,003,039,328	7,630,013,743
Employment benefits obligations	12,444,206,330	13,500,068,830
TOTAL LIABILITIES	<u>841,957,173,527</u>	<u>965,507,776,116</u>
EQUITY		
Equity attributable to owners of the parent		
Share capital - par value of Rp 125 per share authorized - 1,280,000,000 shares issued and fully paid - up - 720,000,000 shares	90,000,000,000	90,000,000,000
Additional paid - in capital - net	4,973,455,888	4,973,455,888
Treasury stock	(18,409,806,814)	(18,409,806,814)
Retained earnings		
Appropriated	7,129,684,302	6,929,684,302
Unappropriated	1,233,942,711,598	1,186,517,244,219
Other equity components	6,162,469,173	6,162,469,173
	<u>1,323,798,514,147</u>	<u>1,276,173,046,768</u>
Non-controlling interests	21,468,514,916	20,442,243,302
TOTAL EQUITY	<u>1,345,267,029,063</u>	<u>1,296,615,290,070</u>
TOTAL LIABILITIES AND EQUITY	<u>2,187,224,202,590</u>	<u>2,262,123,066,186</u>

PT PANIN SEKURITAS Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME

FOR THE PERIOD ENDED 30 SEPTEMBER 2019

(Expressed in Rupiah, unless otherwise stated)

	September 30, 2019 Unaudited	September 30, 2018 Unaudited
REVENUES		
Brokerage commissions	59,490,782,966	64,469,844,888
Income from investment management services	139,193,319,475	139,804,917,661
Dividend and interest income	93,564,757,568	100,499,995,835
Realized gain on trading of marketable securities	3,648,201,804	5,309,771,100
Unrealized gain on trading of marketable securities - net	26,690,044,903	(52,444,835,273)
Underwriting and selling fees	1,891,961,321	2,330,485,004
	324,479,068,037	259,970,179,215
OPERATING EXPENSES		
Employment	63,877,955,321	60,900,298,053
Commissions	37,703,349,557	40,908,816,900
General and administrative	30,377,794,029	30,684,250,721
Rental and building maintenance	15,080,599,056	15,548,761,933
Marketing	2,680,165,348	7,503,328,304
Depreciation of property and equipments	5,233,140,883	3,584,796,685
	154,953,004,194	159,130,252,596
	169,526,063,843	100,839,926,619
OPERATING PROFIT		
OTHER INCOME/ (EXPENSES)		
Interest income	939,489,137	1,067,226,829
(Loss) / Gains on foreign exchange, net	(167,559,960)	527,139,012
Gains on sale of property and equipments	86,924,432	495,545,455
Interest and financial expenses	(28,265,142,674)	(34,727,210,889)
Other incomes	2,600,074,270	1,545,533,228
	(24,806,214,795)	(31,091,766,365)
	144,719,849,048	69,748,160,254
PROFIT BEFORE INCOME TAX		
INCOME TAX EXPENSE		
Current	(24,462,256,400)	(25,290,417,775)
Deferred	(147,763,655)	9,368,783
	(24,610,020,055)	(25,281,048,992)
	120,109,828,993	44,467,111,262
PROFIT FOR THE YEAR		

**PT PANIN SEKURITAS Tbk AND SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR LOSS AND
OTHER COMPREHENSIVE INCOME**

FOR THE PERIOD ENDED 30 SEPTEMBER 2019

(Expressed in Rupiah, unless otherwise stated)

	September 30, 2019 Unaudited	September 30, 2018 Unaudited
PROFIT FOR THE PERIODS	120,109,828,993	44,467,111,262
Other Comprehensive Income		
Items that will not be reclassified to profit or loss:		
Remeasurement from post-employment benefits obligations	-	-
Related income tax	-	-
	<u>-</u>	<u>-</u>
TOTAL COMPREHENSIVE INCOME	<u>120,109,828,993</u>	<u>44,467,111,262</u>
Profit attributable to:		
Owners of the parent	119,083,557,379	41,278,438,621
Non-controlling interests	1,026,271,614	3,188,672,641
	<u>120,109,828,993</u>	<u>44,467,111,262</u>
Total comprehensive income attributable to:		
Owners of the parent	119,083,557,379	41,278,438,621
Non-controlling interests	1,026,271,614	3,188,672,641
	<u>120,109,828,993</u>	<u>44,467,111,262</u>
BASIC EARNINGS PER SHARE	<u>166.65</u>	<u>57.77</u>

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
30 SEPTEMBER 2019

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	30 September 2019	31 Desember 2018
	Tidak Audit	Audit
ASET		
Kas dan setara kas	20.254.155.823	10.371.908.412
Deposito pada Lembaga Kliring dan Penjaminan	10.392.209.589	9.893.027.841
Piutang dari Lembaga Kliring dan Penjaminan	113.060.671.800	163.129.670.600
Piutang nasabah	487.017.949.299	671.269.628.383
Piutang kegiatan manajer investasi	16.343.993.018	17.049.810.236
Portofolio efek	938.596.802.843	918.864.123.286
Piutang <i>reverse repo</i> - bersih	548.704.429.643	410.936.835.700
Tagihan restitusi pajak	2.718.365.856	8.865.087.466
Beban dibayar di muka	5.760.758.099	4.289.998.744
Pendapatan yang masih harus diterima	64.657.005	31.204.272
Piutang lain-lain	1.600.112.236	999.903.158
Penyertaan saham	495.000.000	495.000.000
Aset tetap - setelah dikurangi akumulasi penyusutan		
masing-masing sebesar:		
(Sep 2019 : Rp 37.874.962.621)		
(Des 2018 : Rp 32.891.347.086)	33.617.367.124	36.847.271.681
Aset pengampunan pajak	387.825.000	387.825.000
Aset pajak tangguhan	3.513.861.644	3.661.625.299
Aset lain-lain	4.696.043.611	5.030.146.108
JUMLAH ASET	<u>2.187.224.202.590</u>	<u>2.262.123.066.186</u>

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK
LAPORAN POSISI KEUANGAN KONSOLIDASIAN
30 SEPTEMBER 2019

(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	30 September 2019 Tidak Audit	31 Desember 2018 Audit
LIABILITAS		
Utang bank	435.000.000.000	244.000.000.000
Utang pada Lembaga Kliring dan Penjaminan	134.890.474.500	126.277.389.400
Utang nasabah	243.827.678.649	566.099.850.840
Utang kegiatan manajer investasi	3.507.063.705	2.743.584.542
Biaya masih harus dibayar	5.284.711.015	5.256.868.761
Utang pajak	7.003.039.328	7.630.013.743
Liabilitas imbalan kerja	12.444.206.330	13.500.068.830
JUMLAH LIABILITAS	841.957.173.527	965.507.776.116
EKUITAS		
Ekuitas yang diatribusikan kepada pemilik entitas induk		
Modal saham - nilai nominal Rp 125 per saham		
modal dasar - 1.280.000.000 lembar saham		
modal ditempatkan dan disetor penuh - 720.000.000 lembar saham	90.000.000.000	90.000.000.000
Tambahan modal disetor - bersih	4.973.455.888	4.973.455.888
Saham treasuri	(18.409.806.814)	(18.409.806.814)
Saldo laba		
Dicadangkan	7.129.684.302	6.929.684.302
Belum dicadangkan	1.233.942.711.598	1.186.517.244.219
Komponen ekuitas lain	6.162.469.173	6.162.469.173
	1.323.798.514.147	1.276.173.046.768
Kepentingan non-pengendali	21.468.514.916	20.442.243.302
JUMLAH EKUITAS	1.345.267.029.063	1.296.615.290.070
JUMLAH LIABILITAS DAN EKUITAS	2.187.224.202.590	2.262.123.066.186

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK PERIODE YANG BERAKHIR 30 SEPTEMBER 2019
(Dinyatakan dalam Rupiah. kecuali dinyatakan lain)

	30 September 2019 Tidak Audit	30 September 2018 Tidak Audit
PENDAPATAN USAHA		
Komisi dari transaksi perantara perdagangan efek	59.490.782.966	64.469.844.888
Pendapatan kegiatan manajer investasi	139.193.319.475	139.804.917.661
Pendapatan bunga dan dividen	93.564.757.568	100.499.995.835
Keuntungan atas perdagangan efek yang telah direalisasi	3.648.201.804	5.309.771.100
Keuntungan / (Kerugian) atas perdagangan efek yang belum direalisasi - bersih	26.690.044.903	(52.444.835.273)
Pendapatan kegiatan penjamin emisi dan penjualan efek	1.891.961.321	2.330.485.004
	324.479.068.037	259.970.179.215
BEBAN USAHA		
Kepegawaian	63.877.955.321	60.900.298.053
Komisi	37.703.349.557	40.908.816.900
Umum dan administrasi	30.377.794.029	30.684.250.721
Sewa dan perawatan gedung	15.080.599.056	15.548.761.933
Pemasaran	2.680.165.348	7.503.328.304
Penyusutan aset tetap	5.233.140.883	3.584.796.685
	154.953.004.194	159.130.252.596
	169.526.063.843	100.839.926.619
LABA USAHA		
PENGHASILAN/(BEBAN) LAIN-LAIN		
Pendapatan bunga	939.489.137	1.067.226.829
(Kerugian) / Keuntungan selisih kurs, bersih	(167.559.960)	527.139.012
Keuntungan atas pelepasan aset tetap	86.924.432	495.545.455
Beban bunga dan keuangan	(28.265.142.674)	(34.727.210.889)
Penghasilan usaha lainnya	2.600.074.270	1.545.533.228
	(24.806.214.795)	(31.091.766.365)
	144.719.849.048	69.748.160.254
LABA SEBELUM PAJAK PENGHASILAN		
BEBAN PAJAK PENGHASILAN		
Kini	(24.462.256.400)	(25.290.417.775)
Tangguhan	(147.763.655)	9.368.783
	(24.610.020.055)	(25.281.048.992)
LABA TAHUN BERJALAN	120.109.828.993	44.467.111.262

PT PANIN SEKURITAS Tbk DAN ENTITAS ANAK
LAPORAN LABA RUGI DAN PENGHASILAN KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK PERIODE YANG BERAKHIR 30 SEPTEMBER 2019
(Dinyatakan dalam Rupiah, kecuali dinyatakan lain)

	30 September 2019	30 September 2018
	Tidak Audit	Tidak Audit
LABA PERIODE BERJALAN	120.109.828.993	44.467.111.262
Penghasilan komprehensif lain		
Pos-pos yang tidak akan direklasifikasi ke laba rugi:		
Pengkukuran kembali atas kewajiban imbalan pascakerja	-	-
Pajak penghasilan terkait	-	-
	<u>-</u>	<u>-</u>
	<u>-</u>	<u>-</u>
JUMLAH LABA KOMPREHENSIF	<u>120.109.828.993</u>	<u>44.467.111.262</u>
Laba yang dapat diatribusikan kepada:		
Pemilik entitas induk	119.083.557.379	41.278.438.621
Kepentingan nonpengendali	1.026.271.614	3.188.672.641
	<u>120.109.828.993</u>	<u>44.467.111.262</u>
Jumlah laba komprehensif yang dapat diatribusikan kepada:		
Pemilik entitas induk	119.083.557.379	41.278.438.621
Kepentingan nonpengendali	1.026.271.614	3.188.672.641
	<u>120.109.828.993</u>	<u>44.467.111.262</u>
LABA PER SAHAM DASAR	<u>166,65</u>	<u>57,77</u>